Brighter Tomorrow Foundation
Confidential Commitment Form for Estate or Deferred Gifts

Donor Information:

Name (s) _____

Address _____

Date(s) of birth _____

Donor phone number(s) Home ( )_____Cell ( )_____Work ( )_____

Type of gift ☐ Will ☐ Living Trust ☐ Retirement Plan
☐ Insurance policy ☐ Charitable Remainder Trust (irrevocable)
☐ Other

Date established _____

Trustee _____

Estimated amount of gift ☐ $_____
☐ Percentage of Estate _____% ☐ Estimated Value $_____

Purpose of gift _____

Gift payable at: ☐ Donor's death ☐ Death of survivor of donor(s)
☐ Death of survivor of other beneficiary(ies): name(s) and date(s) of birth:_____
_____

Specific instructions _____
(Please attach copy of relevant document or provisions.)

Attorney/Advisor Name _____

Firm Name _____

Firm Address _____

☐ *Please include my/our name(s) without disclosure of amount, as <u>legacy society</u> donors to be recognized as follows*: _____
☐ *I/we prefer that our gift remain anonymous.*

_____ _____
Donor Signature Date Donor Signature Date

_____ _____
Donor Name (please print) Donor Name (please print)